



Multiple Beneficiary Designation

National Guardian Life Insurance Company • P.O. Box 2867 • Clinton, IA 52733-2867
Phone 877.442.6960 • Fax 608.373.7384 • www.nglic.com

Owner/Annuitant's Name _____

Date of Birth _____ Social Security Number _____

Beneficiary Designation:

Beneficiary Information #1

Name	Relationship to Insured	Primary <input type="checkbox"/> Contingent <input type="checkbox"/>	% of Proceeds
Address	Date of Birth	SSN	

Beneficiary Information #2

Name	Relationship to Insured	Primary <input type="checkbox"/> Contingent <input type="checkbox"/>	% of Proceeds
Address	Date of Birth	SSN	

Beneficiary Information #3

Name	Relationship to Insured	Primary <input type="checkbox"/> Contingent <input type="checkbox"/>	% of Proceeds
Address	Date of Birth	SSN	

Beneficiary Information #4

Name	Relationship to Insured	Primary <input type="checkbox"/> Contingent <input type="checkbox"/>	% of Proceeds
Address	Date of Birth	SSN	

Community Property State Consent for residents of Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, or Wisconsin. If you are married, live in a community property state, and name someone other than your spouse as beneficiary, have your spouse sign below to waive his or her rights to any community property interest in the benefit to avoid delays at claim time.

As the Insured's spouse, I hereby consent to the beneficiary designation(s) indicated on this form and waive any rights that I may have to the proceeds of such annuity under applicable community property laws.

Signature of Spouse _____

Date _____

Signature of Policy Owner _____ Date _____

Note: Please contact your legal/financial advisor regarding any affects this policy may have on Medicaid/Medi-Cal eligibility.

Instructions for Designating a Beneficiary

- A primary beneficiary receives the claim proceeds in the event of the Insured's death. If more than one beneficiary is named, proceeds will be split equally unless otherwise specified. List full name and relationship of the beneficiary. If the beneficiary is not related to you, show relationship as "friend".
- We strongly encourage you to name a contingent beneficiary. The contingent beneficiary receives the claim proceeds in the event that the primary beneficiary(s) does not survive the Insured. If more than one beneficiary is named, proceeds will be split equally unless otherwise specified.
- To name an Estate, write "Estate of the Insured" in the beneficiary designation on the form. (Upon the death of the Insured, a copy of executor papers from Probate Court will be required before proceeds are paid to the Estate).
- It is inadvisable to name a beneficiary who is a permanent resident of a foreign country. If a foreign resident is named, furnish a full address.
- It is inadvisable to name a minor child. Upon death, legal guardianship papers will be required from court. A legal guardian is not the person with custody of the child, unless specifically named a guardian or custodian by the courts. If a minor child is named, please indicate the date of birth and if proceeds should be held on deposit until the child is the age of majority.
- To name all children the insured currently has, and all future children they may have, list "All Children of the Insured Equally". In the event a child does not survive the insured, proceeds will be split equally between the surviving children.
- To name all children of the insured and all future children, including in the event a child does not survive the insured list "All children of the Insured Equally per Stirpes". If a child does not survive the insured, the portion of that child's proceeds will then be split to their surviving children (the insured's grandchildren).
- It is inadvisable to name "per my last will and testament". If you wish to name the same individuals who are named in your will, but you want benefits paid directly instead of passing through your estate, then you should name the individuals on the form in the same manner as under your will.
- If the beneficiary designation does not fit on the form provided, please submit an additional Beneficiary Designation form(s) and indicate each by adding page numbers such as '1 and 2'.